

# 2011 Fact Sheet



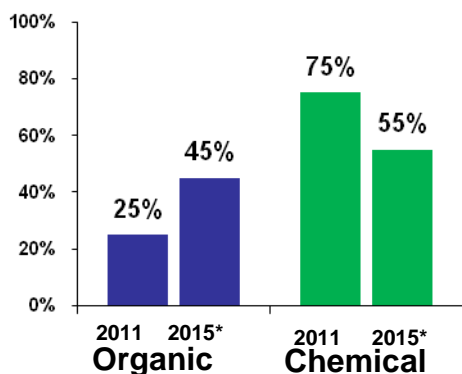
**NYSE : CGA** **FYE: June 30**

Price: as of March 1, 2011	\$7.87
Fully Diluted Shares Outstanding:	\$26.4M
<sup>(1)</sup> Market Cap	\$204M
Enterprise Value (update):	\$160.6M
Cash (12/31/10):	\$56.7M
Debt (12/31/10):	\$6.3M
Revenue (TTM) <sup>(2)</sup> :	\$104.4M
Net Income (TTM) <sup>(2)</sup> :	\$25.3M
Basic / Fully Diluted EPS (TTM):	\$1.01/\$1

<sup>(1)</sup> Includes 2.3 million shares recently issued to acquire Gufeng, with 910k shares held in escrow for make-good targets

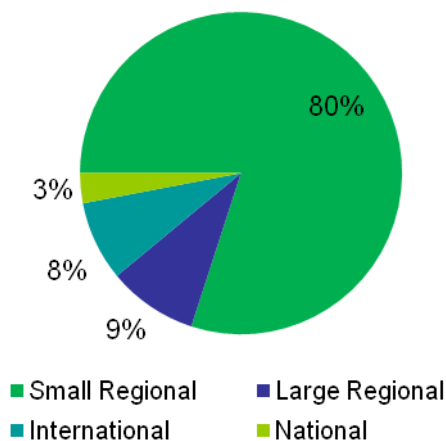
<sup>(2)</sup> TTM as of December 31, 2010

## Increasing Demand for Organic Fertilizers in China



\* CGA forecast

## Organic Fertilizer Segmentation In China



## About China Green Agriculture

China Green Agriculture (NYSE: CGA) is primarily engaged in the manufacturing and distribution of humic acid-based green fertilizers throughout China. It currently offers 450 different varieties of fertilizer products targeted for specific growth needs, climate conditions and crop types. R&D activities are conducted in-house and manufacturing takes place in its highly automated and computerized production facilities. Conveniently located in the central China's Shaanxi province and Beijing, China Green Agriculture has an efficient and centralized nationwide distribution network.

## Investment Highlights

- Substantial addressable market
- Increasing need for fertilizers, especially organic
- Nationwide distribution network
- Well-branded product portfolio
- Strong R&D
- Regular new product introductions
- Strategically located production facilities
- Sector consolidation
- Access to public capital

## Vision

CGA currently holds 2% of the market in China for liquid fertilizer. By continuing to capitalize on the company's strength in R&D and distribution, we hope to increase our market share for all fertilizers sold in China to 3-5% by 2020.

## Growth Strategy

- Establish the National Engineering Research Center for Humic Acid –based Fertilizers of China
- Participate in the design of the Humic Acid-based Fertilizer Protocols
- Expand market share by broadening the geographic distribution network and increasing brand awareness
- Reduce future manufacturing cost by securing raw material supplies
- Further utilize its research and development platform

## New Products

Continuous stream of new products on the back of strong R&D development.

- 15 new products in FY 2009
- 23 new products in FY 2010
- 13 new products in 1H 2011

# China Green Agriculture, Inc.



## Jinong

- Key ingredient: humic acid
  - An essential natural, organic ingredient for balanced, fertile soil
  - Jinong's humic acid fertilizer products are certified as green food production materials
- The pure humic acid used in Jinong's fertilizer is distilled and extracted from weathered coal

## Gufeng

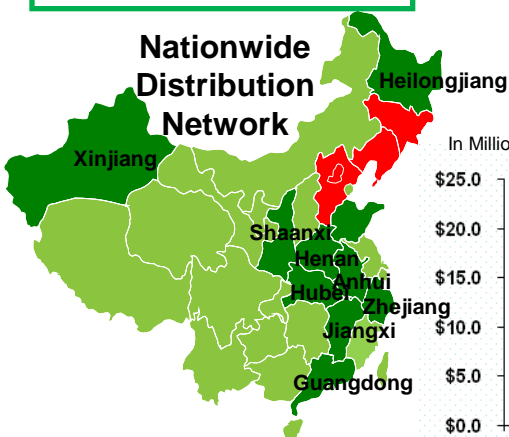
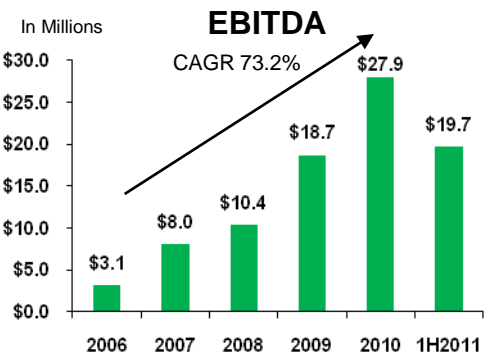
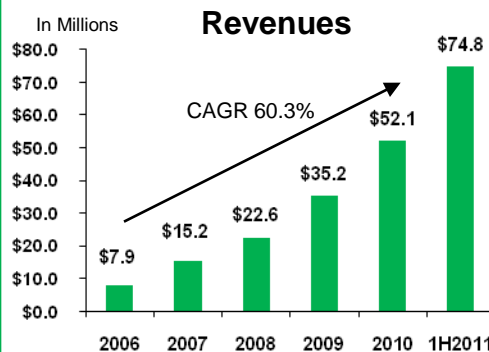
- Acquired July 2010
- Increases product diversification: compound, blended, organic compound and mixed organic-inorganic compound fertilizers
- Strong presence in Beijing and Northern China
- Expected FY11 contribution of at least \$88M revenue and 10.6M in net income

## Yuxing Expansion

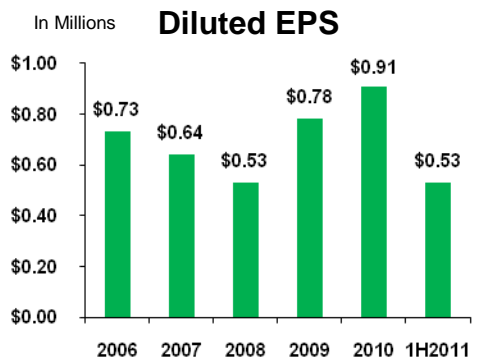
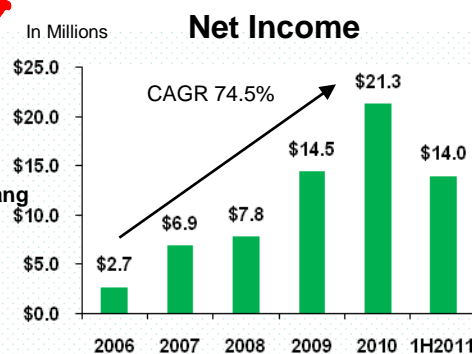
- \$14M in facilities over 2 years for:
  - Agriculture products research and development
  - 100 sunlight greenhouse facilities completed and operational
  - 6 intelligent greenhouses completed
- Financial projections at full production: approximately \$19M sales per annum

## Products

- Soybean Tailored Fertilizer
- Oil Crop Tailored Fertilizer
- Jin Dang Gui
- Ju Ye Bao
- Xiao Neng Dou
- Mian Sha
- You Ji Gai Shen
- Ting Bao
- Run Tian



- Top 10 Provinces (Pre-Acquisition)
- New Provinces (Post-Acquisition)



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