

#### **Who is Evergreen Energy?**

Evergreen Energy's (NYSE Arca "EEE"), K-Fuel<sup>®</sup> technology is a new generation of energy processes that can significantly reduce air emissions and other pollutants from coal-burning power plants. The K-Fuel<sup>®</sup> clean coal approach increases the heating value of low-rank fuels while decreasing the environmental impact of coal energy production. This is accomplished by refining coal before it is burned to increase energy densities and combustion efficiencies which reduce greenhouse gas emissions. K-Fuel<sup>®</sup> is a commercially validated clean coal process that upgrades low-grade coal to improve efficiency of combustion, decrease contaminants, and reduce emissions.

1. **Where is Evergreen Energy traded?**  
Evergreen Energy trades on the NYSE Arca under its ticker symbol EEE.
2. **What is Evergreen Energy CUSIP?**  
The company's CUSIP is 30024B104.
3. **How do I purchase stock in Evergreen Energy?**  
EEE's common stock can be purchased through any registered broker.
4. **Does Evergreen Energy pay a dividend?**  
The company does not issue a dividend at this time.
5. **How many shares are outstanding?**  
On August 1, 2011 there were 26,475,258 shares outstanding.
6. **Does Evergreen Energy have a direct stock purchase plan?**  
The company does not have a direct stock purchase plan at this time.
7. **When does Evergreen Energy's fiscal year end?**  
December 31.
8. **When is Evergreen Energy's annual shareholder meeting?**  
Evergreen Energy historically holds its annual shareholder meeting in May of each calendar year.
9. **How many people does Evergreen Energy employ?**  
As of September 28, 2011, the company had approximately 28 employees.
10. **Who is Evergreen Energy's investor relations contact?**  
Jimmac Lofton  
Evergreen Energy  
1225 17<sup>th</sup> Street, Suite 1300  
Denver, CO 80202  
Tel: (720) 945-0511  
[jlofton@evgenergy.com](mailto:jlofton@evgenergy.com)
11. **Who is Evergreen Energy's stock transfer agent?**  
Interwest Transfer Company, Inc.  
PO Box 17136  
1981 East 4800 South  
Salt Lake City, UT 84117  
Tel: (801) 272-9294  
Fax: (801) 272-9370  
<http://www.interwesttc.com>
12. **Who are Evergreen Energy's independent public accountants?**  
Hein & Associates LLP
13. **Where is Evergreen Energy headquartered?**  
Evergreen Energy Inc.  
1225 17th Street, Suite 1300  
Denver, Colorado 80202
14. **How can I obtain an investor kit?**  
If you would like information to be mailed to you, please use the following contacts.

Please forward requests to:  
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